

# Create a Compelling Private Practice: What services should you include?

Deborah Gallant



### About Me





- MBA Columbia University
- Business & Marketing Coach
- Specialize in Professional Practices
- Partner with medical admin.
   professionals for CTT

CONCIERGE TRANSITION TFAM

## Let's attract Ideal Patients.





- Pays full price
- Stays with you
- Values what you do
- Partner in their own health
- Refers others





What is your own value system and how does it fit with an ideal patient profile?



## Get very specific.





- •Man? Woman? Couple? Family?
- Age
- •Health, chronic conditions?
- •Working, retired?
- •Live in a specific area?
- •What else makes them unique?

CONCIERGE TRANSITION TFAM



### Features vs. Benefits

## What is the difference and why does it matter?



## The **BENEFITS** of Concierge Medicine *(for the patient)*



Outstanding medical care...

Ultimately better health and peace of mind.





## What features should you offer to deliver on this benefit?

Ensure that the features are valued by your ideal patients.





### STANDARD FEATURES

CONCIERGE TRANSITION TEAM

## Expectations of "Premium" practice



#### Everything should be patient-oriented.

- Physical environment needs to be welcoming, high-end
- ■Water, wi-fi, reserved parking?
- Logo, website, materials need to support it all



#### Access





Set expectations for response time and type.

CONCIERGE TRANSITION TFAM Patients expect to be able to reach you.

- Cell number for calls/texts
- Email address
- •Skype?
- After-hours access
- As needed: ER, hospital, house, office calls

#### Doctor's Attention



- Longer appointments
- Little or no waiting time
- ·Same-day sick appointments
- Personal call with lab results
- Coordination of care with specialists
- •Calls as needed to family members, nursing homes, health care aides

CONCIERGE TRANSITION TFAM

#### Medical Services



- Annual Super-Physical
- In-office blood draws
- Routine vaccinations
- •Drop-in svcs like weight, blood pressure
- Diagnostic tests like EKG, Holter Monitor, Spirometry, Dexa Scan, Body Fat Measurement

Be legal!

## Lifestyle RX



•Nutrition, Weight-loss

counseling

•Fitness evaluations, recommendations

Diabetes programs

Cardiovascular health

·Health plans, goal-setting



### Hassle-free admin.



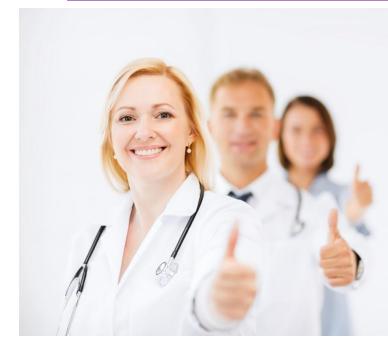
- •Patient-orientation by staff--- welcome people by name
- Technology for medical records
- Easy RX refills
- Physical/immuniz. forms
- •Coordinate specialist & referral appointments





#### Also...





- See relatives of patients, even if they are not members
- Athletic activity advice
- Travel medicine consultations
- The answer is (almost) always "YES."

CONCIERGE TRANSITION TFAM



## ENHANCED OFFERINGS

CONCIERGE TRANSITION TEAM

## Focus on your Ideal Patients & their needs



<u>Pediatric</u>: sleep consults, lactation coaching, ear piercing Women: botox, cosmetic consults &

<u>Women: botox, cosmetic consults & services, sexual health</u>

<u>Baby-boomers</u>: hormones, adrenal testing, healthy aging

Executive: bring it to them, do it all

in one day

TRANSITION TEAM

## Education/Support





Help patients understand medical news & developments, make healthy lifestyle choices

- •Run events, workshops—guest presenters, colleagues
- Newsletters-print or electronic
- •Blog?



## Introductory sessions/samples



- Offer complimentary appointment with nutritionist, acupuncturist, massage therapist
- •When patients sign up for more sessions, you rev-share with the practitioner
- •Supplement samples?



## Negotiated "deals"



Make it easier/cheaper to get additional services like:

- Botox/fillers
- Ultrasounds
- Nutrition products
- Bio-identical hormones
- **CONCIERGE** Others?

## Everyone loves a goody bag.



## Can you create a welcome package, include information & "goodies" tied in to your brand?

- Refrigerator magnet w/emergency nos.
- OTC samples
- Nutrition items/foods
- Canvas bag
- •Pill holder







## Make sure patients know what they get!





- Welcome folder
- Easy-to-understand materials
- Patient orientation session
- Care coordinator
- Personal phone calls, emails to set up appointments & services

CONCIERGE TRANSITION TEAM

## This is not a one-shot deal.



Keep patients engaged and committed—should be referring others!

- •Be pro-active
- Events
- Email Newsletters

**CONCIERGE** TRANSITION TFAM

Sarasota Center for Family Health & Wellness

6120 53rd Ave. E Bradenton, FL 34203 (941)364-4411

#### September 2014

#### Dear Laura

Welcome to a busy fall at The Sarasota Center for Family Health & Wellness. This is a great time of the year here in Florida and I hope you are enjoying it to the fullest!

This month we are welcoming a new acupuncturist, hosting a nutrition seminar and I've got advice for you about flu vaccines as well as some other important medical news Hope you get some valuable info!

Dr. Laura Hershorin The Sarasota Center for Family Health &



#### FLU VACCINE?

It is that time of year again. Should you get a flu shot? I get one every year and I do generally recommend it.

The flu is different from the common cold, though the common cold can also make us very ill. Influenza takes severe illness to new heights. In any given year, your risk of contracting the flu is relatively small, but if it is your turn - oh boy! It renders us bed-bound and miserable. The flu can lead to complications

#### HEALTH NOTES

Here are some recent items I've noted in the medical press that I wanted to share

PSA Screening Does Reduce Deaths, but Is Not Recommended

## Want a copy of this talk?



# Give me your business card or email address and I will send it to you in email!

You will also get my email newsletter.



## Questions?



## Deborah Gallant Concierge Transition Team

dg@boldbusinessworks.com 805-217-4881

